

Linking National and Regional Economic Policy and Action

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Policies

White Paper on Enterprise

- Ireland's industrial policy for the medium- to long-term
- Builds on Ireland's economic strengths
 - open economy
 - strong trade and foreign direct investment
 - vibrant innovation hub
 - resilient labour market
- Motivated by multiple factors



White Paper on Enterprise 2022 - 2030



White Paper on Enterprise

Integrating
Decarbonisation
and Net Zero
Commitments

Placing Digital
Transformation
at the Heart of
Enterprise Policy

Advancing Ireland's FDI and Trade Value Proposition

Strengthening the Irish-Owned Exporting Sector

35% Emissions Reduction from Industry by 2030

90% Of SMEs at Basic Digital Intensity by 2030 At least half of all FDI investments between 2021 and 2024 to be located outside of Dublin 50% Increase in the number of large Irish exporting companies by 2030

Enabling
Locally Trading
Sectors to
Thrive

Stepping Up Enterprise Innovation Building On Strengths and Opportunities

Average annual increase in multifactor productivity growth in domestic sectors of the economy by 2025

Gross (public and private)
Expenditure on R&D to

2.5% of GNI*
by 2030

5 National cluster organisations funded under a new National Clustering Programme by 2025

Powering Prosperity

Core Pillars

- Offshore Wind Supply Chains
- Research, Development and Innovation
- Future Demand and End Uses for Renewable Energy
- Balanced Regional Economic Development Opportunities

Regional Objectives

- Transform Ireland's regional capability, delivering opportunities throughout Ireland through balanced regional economic growth
- In collaboration with other Departments, develop major industrial hubs around key deployment and Operation and Maintenance ports



Powering Prosperity Ireland's Offshore Wind Industrial Strategy



Smart Specialisation Strategy for Innovation



- The Strategy aims to
 - Support development of new innovation strategies and policies
 - Increase business R&D intensity across all regions
 - Address gaps in existing regional innovation infrastructures
- Delivered by Ireland's ERDF programmes including KT Boost,
 Innovators' Initiative and Smart Regions Enterprise Innovation Scheme
- National Implementation Group oversees delivery
- Ireland's three regions awarded Regional Innovation Valley status





Agencies

IDA Ireland



2024 Investments



234 total (69 new name)



137 (59%) won for regions



13,500 new jobs

2024 Regional Employment Growth



Dublin 137,082 0.07%



South-East 15,580 2.3%



South-West 51,968 -0.2%



Mid-East 20,470 -3.3%



West 31,334 0.15%



Border 10,389 2.2%



Mid-West 27,698 3.1%



Midlands 8,045 -0.45%

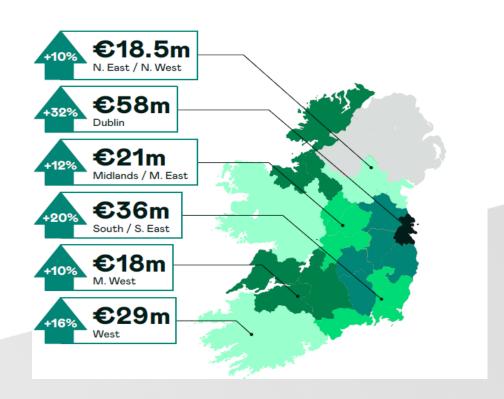
Enterprise Ireland



2024 Performance

- El supported over 200 start-up companies, with approximately 60% based outside Dublin
- 64% of new jobs created by EI clients were regionally based, with all nine regions recording jobs growth
- Companies supported by EI now employ 234,454 people, an increase of 3% on 2023 with 2/3 of total jobs outside Dublin

Breakdown of Funding to Client Companies per Region



Local Enterprise Offices

- Established in 2014
- Embedded within the 31 Local Authorities
- Carry out enterprise development functions for Enterprise Ireland

2024 Performance

- LEOs helped to create over 7,100 new jobs
- 7% employment increase on 2023
- 81% of jobs created outside of Dublin
- 11th year of consecutive jobs growth for LEOs



Local Enterprise Offices Policy Statement2024-2030





Regional Enterprise Plans

Regional Enterprise Plans





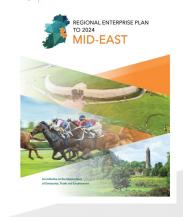
















Regional Enterprise Plans

Regional Delivery

- Chairperson
- Steering Committee
- Programme Manager
- Working Groups

National Oversight

- National Oversight Group
- Ministerial leads
- Reporting



Partners

- Local Authorities
- Regional Assemblies
- EI, IDA Ireland, LEOs
- Higher Education Institutions
- Regional Skills Fora
- WDC, ÚnaG, etc.
- Business representative bodies
- Private industry

Regional Enterprise Plans

Midlands

• The Midlands ICT Cluster brings enterprise together with government and academia for a collaborative approach to development of the region's ICT sector

North-East

 Skillnet Ireland's 'Innovation Exchange' partnered with The Mill enterprise hub in Drogheda to provide a dedicated resource to support and link SMEs and larger corporates in the North-East

West

 BIA Innovator Campus in Athenry is a central engine for development of agri-food in the region

North-West, West, Mid-West, South-East, South-West

Cooperation on Offshore Wind Industrial Strategy











Regional Enterprise Development Funding

Enterprise Ireland Schemes

- Regional Enterprise Development Fund
- Border Enterprise Development Fund

Smart Regions Enterprise Innovation Scheme

- Co-funded under the European Regional Development Fund
- Up to €145 million available
- Four streams
 - Local enterprise infrastructure
 - Clusters and consortia
 - Innovation services for SMEs
 - Priming and feasibility

























The Future

Future of the Regional Enterprise Plans



Extension

Current plans extended for one year to end 2025

Review

Independent review to conclude in early Q2 2025

Regional Enterprise Policy Statement

- Map out the regional enterprise policy landscape
- Establish a strategic agenda
- Ensure better alignment

New Regional Enterprise Plans

- Consultation exercise in Q3-Q4 2025 to develop next iteration of the plans
- New plans to be launched in Q1 2026

Programme for Government: Securing Ireland's Future



Growing Our Economy

- Publish and resource **new Regional Enterprise Plans** and ensure detailed consultation with local authorities, regional assemblies, enterprise agencies, higher education bodies, industry and others.
- Publish an Action Plan for Competitiveness and Productivity within 12 months...
- Publish Enterprise 2035 as a long-term ambition for enterprise growth and job creation over the coming decade...
- Ensure that there is a targeted approach to supporting and developing key economic sectors, including a
 new strategy on semiconductors...
- Develop a new National Life Sciences Strategy to ensure that this important sector remains competitive...

Future Collaboration & Alignment



Linkages

- National Planning Framework
- National economic policies and strategies
- Our Rural Future OECD review
- Regional Spatial and Economic Strategies
- Regional Enterprise Plans
- Metropolitan Area Spatial Plans
- Local Economic and Community Plans

Issues

- Impact assessment
 - What is balanced regional development?
 - How are we measuring success?
- What do we mean by regional?
 - Dublin and "the regions"
 - Rural and urban
- Embedding collaboration at regional level which regions?
- Funding for regional activity



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